

## **Covered Family Member Definition:**

means the Member's spouse and Member's unmarried dependent children, including stepchildren, legally adopted children, children placed in the home for adoption and foster children, up to age 26.

Plan is available via payroll deduction for benefit eligible employees.

Limitations and exclusions apply. This material is for illustrative purposes only and is not a contract. Group legal plans are administered by Legal Access Plans, L.L.C, LegalEASE or The LegalEASE Group, Houston, Texas.

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## LegalEASE Benefits Matrix

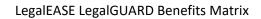
Telephone Advice	In Network
	Fully Covered
Office Consultation	Fully Covered
Review of Simple Documents	Fully Covered
Simple Dispute Resolution Correspondence	Fully Covered
Financial Advisor	In Network
Financial Helpline	Fully Covered
Online Self Service Document Center	In Network
Consumer Documents	Fully Covered
Estate Planning Documents	Fully Covered
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Identity Theft Prevention/Recovery Assistance	—— In Network
Identity Theft Insurance	Fully Covered
identity mercinisarunce	1, 2010.00
Full-Service Identity Restoration	Fully Covered
Credit Monitoring	Fully Covered
Credit Monitoring Internet Surveillance	Fully Covered Fully Covered
Internet Surveillance	Fully Covered
Internet Surveillance Child Identity Monitoring	Fully Covered Fully Covered



$\bigcirc$	Miscellaneous Law Office Services	In Network	Out of Network
	Covered Miscellaneous Hours	Fully Covered up to 10 hours	\$595
	Discounted Hourly Rate	25% Discount on Attorney's Hourly Rates	N/A
$\supset$	Consumer Matters	In Network	Out of Network
	Document Preparation		
	• Simple Deed	Fully Covered	\$65
	Promissory Note	Fully Covered	\$55
	Consumer Dispute Correspondence	Fully Covered	\$55
	• Installment Sales Agreement	Fully Covered	\$55
	• Simple Affidavit	Fully Covered	\$55
	General Power of Attorney	Fully Covered	\$55
	Lease Agreement – Tenant Only	Fully Covered	\$65
	Consumer Dispute	Fully Covered	\$595
	Small Claims Court Representation	Fully Covered	\$120
	Construction/Renovation/Home Repair Dispute	Fully Covered	\$1,785
	Personal Property Protection	Fully Covered	\$300
	Identity Theft Defense	Fully Covered	\$850



Estate Planning	In Network	Out of Network
Simple Will or Codicil	Fully Covered	\$80
Complex Will	Fully Covered	\$310
Living Will	Fully Covered	\$55
Health Care Power of Attorney	Fully Covered	\$55
Living Trust Document	Fully Covered	\$310
Funeral Directive	Fully Covered	\$55
Hospital Vistation Authorization	Fully Covered	\$55
Probate of Small Estate	Fully Covered	\$1,700
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Medicare/Medicaid/Social Security Proceeding	Fully Covered	\$850
Social Security Administration Benefit Appeal	Fully Covered	\$850





<u>Elder Law</u>	In Network	Out of Network
Will Preparation	Fully Covered	\$80
Living Will/Health Care or Advanced Directive	Fully Covered	\$55
Durable Financial Power of Attorney	Fully Covered	\$55
Health Care or Medical Power of Attorney	Fully Covered	\$55
Elder Law Matters	Fully Covered	\$425
Residential Matters	In Network	Out of Network
Durchase of Drives w. Decidence	Fully Covered	\$490
Purchase of Primary Residence	Fully Covered	\$45U
	'	
Sale of Primary Residence	Fully Covered	\$365
Sale of Primary Residence	Fully Covered	\$365
	'	
Sale of Primary Residence	Fully Covered	\$365
Sale of Primary Residence	Fully Covered	\$365
Sale of Primary Residence  Refinancing of Primary Residence	Fully Covered  Fully Covered	\$365 \$385
Sale of Primary Residence  Refinancing of Primary Residence	Fully Covered  Fully Covered	\$365 \$385
Sale of Primary Residence  Refinancing of Primary Residence  Home Equity Loan Assistance	Fully Covered  Fully Covered  Fully Covered	\$365 \$385 \$360
Sale of Primary Residence  Refinancing of Primary Residence  Home Equity Loan Assistance	Fully Covered  Fully Covered  Fully Covered	\$365 \$385 \$360

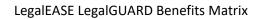


Т	Residential Matters (cont.)	In Network	Out of Network
	enant Dispute	Fully Covered	\$1,700
Т	enant Security Deposit Dispute	Fully Covered	\$850
L	andlord Dispute with Tenant	Pre-litigation: Fully Covered up to 10 hours with remainder at 25% discount	Pre-litigation: \$595
		Trial: Fully Covered up to 10 hours with remainder at 25% discount	Trial: \$595
N	Neighbor Dispute	Fully Covered	\$765
В	Boundary or Title Dispute	Fully Covered	\$595
Z	Coning Application	Fully Covered	\$595
R	Real Estate Dispute	Fully Covered	\$1,700
R	Real Estate Dispute	Fully Covered	\$1,700





<b>→ Financial Matters</b>	In Network	Out of Network
Debt Collection Defense		
Pre-litigation defense activities	Fully Covered	\$425
Trial defense	Fully Covered	\$850
Garnishment Defense	Fully Covered	\$850
Bankruptcy (chapter 7 or 13)	Fully Covered	\$795
Foreclosure	Fully Covered	\$680
TOTECIOSUTE	Tully Covered	3000
Tax Audit	Fully Covered	\$1,700
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Tax Defense	Fully Covered	\$850
1 dx Deletise	Tully Covered	3830
Panassassian Defansa	Eully Coursed	ĆOFO
Repossession Defense	Fully Covered	\$850





	amily Matters	In Network	Out of Networ
	eparation, Divorce, Civil Annulment Separation, Divorce, Civil Annulment		<b>.</b>
	Uncontested Separation	Fully Covered	\$595
	Consent/default Divorce	Fully Covered	\$595
	Uncontested Divorce  Contested Divorce	Fully Covered  Fully Covered up to 30 hours with remainder at 25% discount	\$595 \$1,785
		Fully Covered up to 15	
_	Post-Divorce Proceedings	hours with remainder at 25% discount	\$905
_	Post-Divorce Proceedings		\$905
	Post-Divorce Proceedings  Comestic Partnership Agreement		\$905
Do	omestic Partnership Agreement	at 25% discount  Fully Covered	\$320
Do		at 25% discount	
Do	omestic Partnership Agreement	at 25% discount  Fully Covered	\$320
Pr	renuptial Agreement	Fully Covered  Fully Covered	\$320
Pr	omestic Partnership Agreement renuptial Agreement	Fully Covered  Fully Covered	\$320
Dr Pr	renuptial Agreement	Fully Covered  Fully Covered  Fully Covered	\$320 \$680 \$255



Family Matters (cont.)	In Network	Out of Netwo
Guardianship/Conservatorship	Uncontested: Fully Covered	\$365
	Covered  Contested: Fully	
	Covered	\$765
Governmental Agency Adoptions	Uncontested: Fully Covered	\$365
	Contested: Fully Covered	\$1,150
Stepparent Adoptions	Uncontested: Fully Covered	\$365
	Contested: Fully Covered	\$1,150
	corc.rcu	
Child Custody/Support Involving Never-Married Parents of a Child	Fully Covered Up to 15 Hours with remainder at 25% discount	\$905
	Fully Covered Up to 15 Hours with remainder at 25% discount	\$905
	Fully Covered Up to 15 Hours with remainder	
Stalking Victim Assistance	Fully Covered Up to 15 Hours with remainder at 25% discount  Fully Covered	\$905
Stalking Victim Assistance	Fully Covered Up to 15 Hours with remainder at 25% discount	\$905
Child Custody/Support Involving Never-Married Parents of a Child  Stalking Victim Assistance  Protection from Domestic Violence  Juvenile Court Proceedings	Fully Covered Up to 15 Hours with remainder at 25% discount  Fully Covered	\$905





	Family Matters (cont.)	In Network	Out of Network
	School Administrative Proceeding	Fully Covered	\$425
		Fully Covered up to 2	
	Immigration Assistance	hours with remainder	\$300
		at 25% discount	,
	Parental Responsibility Matters	Fully Covered	\$595
$\Rightarrow$	<u>Civil Litigation</u>	In Network	Out of Network
	Civil Litigation Defense	Fully Covered	\$1,700
	Incompetency Defense	Fully Covered	\$1,700
	•	,	
	Administrative Hearing Representation	Fully Covered	\$1,275
	Discounted Contingency Fees	10% Discount	N/A
		,	
	Mediation	10% Discount	N/A





<u>Criminal Defense</u>	In Network	Out of Network
Traffic Ticket	Fully Covered	\$215
Serious Traffic Matters (resulting in suspension or revocation of license)	Fully Covered	\$425
Administrative Proceeding (regarding suspension or revocation of license)	Fully Covered	\$255
Habeas Corpus Proceedings	Fully Covered	\$850
	,	
Misdemeanor Defense	Fully Covered	\$3,400
DIII/DWI Defense	Fully Covered	\$1,700
DUI/DWI Defense	Fully Covered	\$1,700
DUI/DWI Defense	Fully Covered	\$1,700

## **Exclusions**

This Policy excludes benefits for the following:

Appellate court proceedings, class actions, interventions, derivative action and amicus curiae filings.

The preparation and filing of individual, partnership or estate tax returns, appellate or administrative proceedings related to tax returns, litigation before the U.S. Tax Court, U.S. Court of Claims or any other federal, state or other courts with respect to tax matters.

Matters relating to securities, trademark or patent matters; business or commercial interests, including, but not limited to, professional, partnership and/or corporate matters; matters involving the law or laws of jurisdictions other than the United States and its territories except as specifically described under Covered Services; any matters involving a government (domestic or foreign) entity or agency except as specifically described under Covered Services; farm related issues; matters involving commercial or rental property transactions, including the purchase, sale or lease of investment or income-producing property.

Legal services that are fully paid for or provided at no cost by any governmental agency, organization or insurance company.

Matters that the attorney deems frivolous, spurious, harassing, or unethical (collectively referred to as "frivolous") or otherwise prohibited by the Model Rules of Professional Conduct of the state in which the attorney is licensed.

Costs associated with covered legal services, including but not limited to, all fines, court costs, penalties, sanctions, expert witness fees, bonds, bail bonds, attorney fees, exhibits, deposition costs, filing fees, transcripts, postage, telephone, photocopying, recording fees, messengers, judgments, jury fees, court reporter fees, investigative costs and all other incidental and out-of-pocket legal and litigation costs.

Any services on behalf of a Covered Family Member against the interests of the Member.

Any employment-related matter. This includes, but is not limited to, any dispute involving the Member's employer or its affiliates, their officers or directors, the Member's employee benefit plans, credit unions, programs or arrangements sponsored by an employer, or cases involving workers' compensation, unemployment compensation, sex harassment, age

Any dispute or proceeding against the following persons or entities, their officers, directors, employees, or agents: any person or entity involved in the sale, marketing, administration or other processes related to this Policy; Legal Plan Administrator or its subsidiaries; Claims Administrator or its subsidiaries; Policyholder; Member's employer; LegalEASE and it's parents, subsidiaries or any affiliated or successor company, plan underwriter or reinsurer; Plan Sponsor; or any Participating and/or Non-Participating Attorney, if the dispute or proceeding pertains to services provided under the Policy.

The Policy will not provide benefits in connection with pre-existing matters, which includes any matter where the Member and/or Covered Family Member is on notice as to a pending legal dispute or has previously contacted an attorney, except when prior coverage under another Legal Plan provided by the Policyholder can be demonstrated.

Where there are specific hours or dollar amounts provide in this Policy, or where a maximum is set under the Managed Case Rules, the Member will be responsible for all attorney fees incurred over the maximum. Additional exclusions related to each benefit are included in the Covered Services.

Limitations apply.

The policy language listed herein is intended to provide a general overview of a typical LegalEASE policy. Please see your LegalEASE policy for specific coverage amounts and exclusions.

Limitations and exclusions apply. This benefit summary is intended only to highlight benefits and should not be relied upon to fully determine coverage. More complete descriptions of benefits and the terms under which they are provided are received upon enrolling in the plan. Group legal plans are administered by Legal Access Plans, L.L.C. or LegalEASE Home Office: 5151 San Felipe, Suite 2300, Houston, TX. This legal plan may not be regulated as insurance in some states, but is available in all states. Group legal plans are administered by The LegalEASE Group. Please contact LegalEASE for complete details. ©2024 LegalEASE All rights reserved