

LegalEASE Benefits Matrix

<b>☛ <u>Advice and Consultation</u></b>	<b>In Network</b>
Telephone Advice	Fully Covered
Office Consultation	Fully Covered
Review of Simple Documents	Fully Covered
<b>☛ <u>Financial Advisor</u></b>	<b>In Network</b>
Financial Helpline	Fully Covered

<b>Miscellaneous Law Office Services</b>		<b>In Network</b>	<b>Out of Network</b>
<b>Covered Miscellaneous Hours</b>		Fully Covered up to 10 hours with remainder at 25% discount	\$600
<b>Discounted Hourly Rate</b>		25% Discount on Attorney's Hourly Rates	N/A
<b>Consumer Matters</b>		<b>In Network</b>	<b>Out of Network</b>
<b>Document Preparation</b>			
• Simple Deed		Fully Covered	\$65
• Promissory Note		Fully Covered	\$55
• Consumer Dispute Correspondence		Fully Covered	\$55
• Installment Sales Agreement		Fully Covered	\$55
• Simple Affidavit		Fully Covered	\$55
• General Power of Attorney		Fully Covered	\$55
• Lease Agreement – Tenant Only		Fully Covered	\$65
• Time Share Agreement		Fully Covered	\$55
<b>Consumer Dispute</b>		Fully Covered	\$595
<b>Small Claims Court Representation</b>		Fully Covered	\$300
<b>Mail Order or Internet Purchase Dispute</b>		Fully Covered	\$300
<b>Bank Fee Dispute</b>		Fully Covered	\$300
<b>First-time Vehicle Buyer</b>		Fully Covered	\$300
<b>Vehicle Repair and Lemon Law Litigation</b>		Fully Covered	\$300

↩ Consumer Matters (cont.)	In Network	Out of Network
<b>Cell Phone Contract Dispute</b>		
• Contract review up to 6 pages	Fully Covered	\$300
• Representation	Fully Covered	\$300
<b>Personal Property Protection</b>	Fully Covered	\$595
<b>Warranty Dispute</b>		
• Warranty review up to 6 pages	Fully Covered	\$300
• Representation	Fully Covered	\$300
↩ Estate Planning	In Network	Out of Network
<b>Simple Will or Codicil</b>	Fully Covered	\$80
<b>Living Will</b>	Fully Covered	\$55
<b>Health Care Power of Attorney</b>	Fully Covered	\$55
<b>Living Trust Document</b>	Fully Covered	\$310
<b>Probate of Small Estate</b>	Fully Covered up to 10 hours with remainder at 25% discount	\$700

⇨ <b>Elder Law</b>	In Network	Out of Network
<b>Will Preparation</b>	Fully Covered	\$80
<b>Living Will/Health Care or Advanced Directive</b>	Fully Covered	\$55
<b>Durable Financial Power of Attorney</b>	\$45 Co-Pay	N/A
<b>Health Care or Medical Power of Attorney</b>	\$45 Co-Pay	N/A
<b>Elder Law Matters</b>	Fully Covered	\$425
⇨ <b>Residential Matters</b>	In Network	Out of Network
<b>Purchase of Primary Residence</b>	Fully Covered	\$490
<b>Sale of Primary Residence</b>	Fully Covered	\$365
<b>Refinancing of Primary Residence</b>	Fully Covered	\$385
<b>Vacation or Investment Home Sale/Purchase/Refinancing</b>	Fully Covered	\$425
<b>Home Equity Loan Assistance</b>	Fully Covered	\$360

<b>Residential Matters (cont.)</b>	<b>In Network</b>	<b>Out of Network</b>
<b>Property Tax Assessment</b>	<b>Fully Covered</b>	<b>\$360</b>
<b>Property Tax Dispute</b>	<b>Fully Covered</b>	<b>\$360</b>
<b>Tenant Dispute</b>	<b>Fully Covered</b>	<b>\$1,700</b>
<b>Tenant Security Deposit Dispute</b>	<b>Fully Covered</b>	<b>\$850</b>
<b>Construction Defect Dispute</b>	<b>Fully Covered</b>	<b>\$425</b>
<b>Neighbor Dispute</b>	<b>Fully Covered</b>	<b>\$765</b>
<b>Noise Reduction Dispute</b>	<b>Fully Covered</b>	<b>\$765</b>
<b>Boundary or Title Dispute</b>	<b>Fully Covered</b>	<b>\$595</b>
<b>Zoning Application</b>	<b>Fully Covered</b>	<b>\$595</b>
<b>Financial Matters</b>	<b>In Network</b>	<b>Out of Network</b>
<b>Debt Collection Defense</b>		
• Pre-litigation defense activities	<b>Fully Covered</b>	<b>\$425</b>
• Trial defense	<b>Fully Covered</b>	<b>\$850</b>
<b>Bankruptcy (chapter 7 or 13)</b>	<b>Fully Covered</b>	<b>\$935</b>

↶ <b>Financial Matters (cont.)</b>	In Network	Out of Network
Foreclosure	Fully Covered	\$680
Tax Audit	Fully Covered	\$1,700
↶ <b>Family Matters</b>	In Network	Out of Network
Separation, Divorce, Civil Annulment (Benefits available for with divorce option. Benefits provided at a 25% discount for option without divorce)		
● Uncontested Separation	Fully Covered	\$595
● Consent/default Divorce	Fully Covered	\$595
● Uncontested Divorce	Fully Covered	\$595
● Contested Divorce	Option 2: Fully Covered up to 28.5 hours with remainder at 25% discount	Option 2: \$1,700
● Post-Divorce Proceedings	Option 2: Fully Covered up to 28.5 hours with remainder at 25% discount	Option 2: \$1,700
Name Change	Fully Covered	\$255
Guardianship/Conservatorship	Uncontested: Fully Covered	\$365
	Contested: Fully Covered	\$765

Family Matters (cont.)	In Network	Out of Network
<b>Governmental Agency Adoptions</b>	Uncontested: Fully Covered	\$365
	Contested: Fully Covered	\$765
<b>Stepparent Adoptions</b>	Uncontested: Fully Covered	\$365
	Contested: Fully Covered	\$765
<b>Child Custody/Support Involving Never-Married Parents of a Child</b>	Fully Covered up to 28.5 hours with remainder at 25% discount	\$1,700
<b>Stalking Victim Assistance</b>	Fully Covered	\$595
<b>Protection from Domestic Violence</b>	Fully Covered	\$595
<b>Juvenile Court Proceedings</b>	Fully Covered	\$470

Family Matters (cont.)		In Network	Out of Network
School Administrative Proceeding		Fully Covered	\$425
Immigration Assistance		Fully Covered up to 10 hours with remainder at 25% discount	\$595
Parental Responsibility Matters		Fully Covered	\$595
Civil Litigation		In Network	Out of Network
Civil Litigation Defense		Fully Covered	\$1,700
Incompetency Defense		Fully Covered	\$1,700
Administrative Hearing Representation		Fully Covered	\$1,275
Discounted Contingency Fees		10% Maximum	N/A
Mediation		10% Discount	N/A



<b>↻ Criminal Defense</b>	<b>In Network</b>	<b>Out of Network</b>
<b>Traffic Ticket</b>	<b>Fully Covered</b>	<b>\$215</b>
<b>Serious Traffic Matters (resulting in suspension or revocation of license)</b>	<b>Fully Covered</b>	<b>\$425</b>
<b>Administrative Proceeding (regarding suspension or revocation of license)</b>	<b>Fully Covered</b>	<b>\$255</b>
<b>Misdemeanor Defense</b>	<b>Fully Covered</b>	<b>\$1,700</b>
<b>DUI/DWI Defense</b>	<b>Fully Covered</b>	<b>\$1,700</b>
<b>↻ Exclusions</b>		
<p>This Policy excludes benefits for the following:</p> <p>Appellate court proceedings, class actions, interventions, derivative action and amicus curiae filings.</p> <p>The preparation and filing of individual, partnership or estate tax returns, appellate or administrative proceedings related to tax returns, litigation before the U.S. Tax Court, U.S. Court of Claims or any other federal, state or other courts with respect to tax matters.</p> <p>Matters relating to securities, trademark or patent matters; business or commercial interests, including, but not limited to, professional, partnership and/or corporate matters; matters involving the law or laws of jurisdictions other than the United States and its territories except as specifically described under Covered Services; any matters involving a government (domestic or foreign) entity or agency except as specifically described under Covered Services; farm related issues; matters involving commercial or rental property transactions, including the purchase, sale or lease of investment or income-producing property.</p> <p>Legal services that are fully paid for or provided at no cost by any governmental agency, organization or insurance company.</p> <p>Matters that the attorney deems frivolous, spurious, harassing, or unethical (collectively referred to as "frivolous") or otherwise prohibited by the Model Rules of Professional Conduct of the state in which the attorney is licensed.</p> <p>Costs associated with covered legal services, including but not limited to, all fines, court costs, penalties, sanctions, expert witness fees, bonds, bail bonds, attorney fees, exhibits, deposition costs, filing fees, transcripts, postage, telephone, photocopying, recording fees, messengers, judgments, jury fees, court reporter fees, investigative costs and all other incidental and out-of-pocket legal and litigation costs.</p> <p>Any services on behalf of a Covered Family Member against the interests of the Member.</p> <p>Any employment-related matter. This includes, but is not limited to, any dispute involving the Member's employer or its affiliates, their officers or directors, the Member's employee benefit plans, credit unions, programs or arrangements sponsored by an employer, or cases involving workers' compensation, unemployment compensation, sex harassment, age discrimination, etc.</p> <p>Any dispute or proceeding against the following persons or entities, their officers, directors, employees, or agents: any person or entity involved in the sale, marketing, administration or other processes related to this Policy; Legal Plan Administrator or its subsidiaries; Claims Administrator or its subsidiaries; Policyholder; Member's employer; LegalEASE and its parents, subsidiaries or any affiliated or successor company, plan underwriter or reinsurer; Plan Sponsor; or any Participating and/or Non-Participating Attorney, if the dispute or proceeding pertains to services provided under the Policy.</p> <p>The Policy will not provide benefits in connection with pre-existing matters, which includes any matter where the Member and/or Covered Family Member is on notice as to a pending legal dispute or has previously contacted an attorney, except when prior coverage under another Legal Plan provided by the Policyholder can be demonstrated.</p> <p>Where there are specific hours or dollar amounts provide in this Policy, or where a maximum is set under the Managed Case Rules, the Member will be responsible for all attorney fees incurred over the maximum. Additional exclusions related to each benefit are included in the Covered Services.</p>		

Limitations apply.

The policy language listed herein is intended to provide a general overview of a typical LegalEASE policy. Please see your LegalEASE policy for specific coverage amounts and exclusions.

Limitations and exclusions apply. This benefit summary is intended only to highlight benefits and should not be relied upon to fully determine coverage. More complete descriptions of benefits and the terms under which they are provided are received upon enrolling in the plan. Group legal plans are administered by Legal Access Plans, L.L.C. or LegalEASE Home Office: 5151 San Felipe, Suite 2300, Houston, TX. This legal plan may not be regulated as insurance in some states, but is available in all states. Underwritten by Virginia Surety Company in all states except where underwriting is not required but the product is available. Please contact LegalEASE for complete details. ©2024 LegalEASE All rights reserved